## **HIGHLIGHTS**



106.08 cents

Total dividend



19.3% and 20.2%

Growth in rental income and net property operating income



13.1% | SA 8.6%; UK 6.3%

Growth in like-for-like rental income



90.1% | SA 90.0%; UK 90.4%

Total occupancy



**28 500 m<sup>2</sup> GLA** | SA 18 900 m<sup>2</sup>; UK 9 600 m<sup>2</sup>

Increase in portfolio occupancy



**R7.57** billion | up 12.3%

Investment property value



24.1%

Loan To Value (LTV) ratio



R250 million | Raised in oversubscribed bookbuild Equity capital raise in May 2020



Sunningdale and Tyger Valley | Developments completed Trading commenced in May 2021



9 properties<sup>1</sup> | SA development pipeline

Secured three new sites during the year



Moorfield development JV entered

First two development sites in London and the South East secured



FTSE EPRA Nareit Emerging Index

First-time inclusion

<sup>&</sup>lt;sup>1</sup> Includes Cresta